

User instructions and what to expect when accessing ClientConnect for pulling ICL and Policy jackets.

ClientCONNECT

To access <https://portal.invttitle.com> you will need one of the following browsers: IE 11, Chrome or FireFox

Investors Title | **National Investors**
Investors Title Insurance Company | National Investors Title Insurance Company


Username
Enter username

Password
Enter password

Sign On

[Forgot username?](#)
[Forgot password?](#)

Your credentials to authenticate will come from National Investors

ClientCONNECT CPL/Jacket Welcome gatest4 

Home

Once authenticated you will see the Welcome screen and your login name. You also have the option to change your password by clicking the icon next to your login name.

Welcome to ClientCONNECT!

Type agent file number to search or request new product...

University Title Company

To Add, Update or Cancel a CPL or Policy jacket click the menu shown and enter the agent GF/File Number

20190001

No Results Found

Request CPL

Request Policy Jacket

What available options appear after entering a NEW file number

20190001

Agent File #

20190001

Address

7208 Heathmore Dr, Dallas, TX 75248

How an existing File Number will be displayed when typed

Agent File Number 20190001
Issuing Office Name University Title Company

Whether requesting a CPL or Policy Jacket this screen will look similar. Based on the user account a default Settlement Provider location is selected.

Product & Provider

Property State * TX

Settlement Provider * University Title Company, 1021 University Dr E, College Station, TX 77840-2185

Product Name * Please Select

Product Suffix Please Select

Labels with a red "*" are required fields.

Submit

Cancel

Agent File Number 20190001
Issuing Office Name University Title Company

If the agent has multiple locations and need to change the default address you would click the (x) and begin typing the agent company name to see a list of available locations. If a location address is not available or incorrect please contact Tava Patterson.

Product & Provider

Property State * TX

Settlement Provider * University Title

Name and Company	Address
University Title Company	1021 University Dr E, College Station, TX 77840-2185
University Title Company	750 William D Fitch Pkwy Suite 140, College Station, TX 77845

Product Name *
Product Suffix

Submit

Cancel

← Request CPL

Agent File Number 20190001

Issuing Office Name University Title Company

Product & Provider

Property State * TX

Settlement Provider * University Title Company, 1021

Product Name * Please Select

- Product Suffix
- Please Select
 - T-50: Insured Closing Service - Lender
 - T-51: Insured Closing Service - Purchaser
 - T-51: Insured Closing Service - Seller

Select the type of CPL being requested.

← Request Policy Jacket

Agent File Number 20190001

Issuing Office Name University Title Company

When requesting a Policy Jacket which products are available.

Product & Provider

Property State * TX

Settlement Provider * University Title Company, 1021 University Dr E, College Station, TX, 77840-2185

Product Name * Please Select

- Product Suffix
- Please Select
 - T-1: Texas Owners Policy
 - T1R: Texas Residential Owner Policy
 - T-2: Texas Loan Policy
 - T-2R: Texas Short Form Residential Loan Policy
 - T-13: Texas Interim Construction Binder
 - T-53: Limited Coverage Residential Chain of Title Policy
 - T-44: Texas Residential Limited Coverage Junior Mortgagee Policy
 - T-98: Texas Limited Pre-Foreclosure Policy
 - T-11: Texas USA Policy

Request CPL

Agent File Number 20190001

Issuing Office Name University Title Company

Product & Provider

Property State* TX

Settlement Provider* University Title Company, 1021 University Dr E, College Station, TX 77701

Product Name* T-50: Insured Closing Service - Lender

Product Suffix Please Select

The additional fields displayed will change depending on the type of CPL or Policy Jacket that is selected.

Property Details

Address Line 1*

Address Line 2*

City* State TX Zip* County* Please Select

Product Usage* Please Select

Lender Information

Name*

Address Line 1*

Address Line 2*

City* State* Sele Zip*

Email Address Fax 111-111-1111

Buyer Information

Type Individual Organization

First Name* Middle Name Last Name* Suffix

To add additional Buyer or Seller fields you will click the (+)

Additional Information

Sales Price* \$ 000,000,000.00

CPL Coverage Limit \$

Loan Number

Attention

Closing Date

Once ALL required fields **M** are captured you can then click Submit.

Submit

Cancel



CPL/Jacket

Type agent file number to search or request new product...

University Title Company

Agent File # 20190001

Request CPL

Request Policy Jacket

Link Production Software Order

Order Details

Agent File#:	20190001	ITC File#:	A0112019000001
Issuing Office:	University Title Company	Settlement Provider:	University Title Company, 1021 University Dr E, College Station, TX, 77840-2185
Address:	7208 Heathermore Dr Dallas, TX - 75248	Order Status:	Policy
Buyer:	Patrick Opela	Seller:	
Lender:	WellsFargo Mortgage	Created Date:	4/26/2019, 9:29:13 AM
Production Software Order:			4/26/2019

After each CPL or Policy Jacket is created they will be available to View/Print, Update or Cancel.

Products

T-50: Insured Closing Service - Lender CPL coverage limit \$550,000.00 requested by gatest4 office	Issued as of 4/26/2019, 9:29:24 AM	View/Print Update Cancel
T-1: Texas Owners Policy Coverage amount \$550,000.00 requested by gatest4 office	Issued as of 4/26/2019, 9:45:08 AM	View/Print Update Cancel
T-2: Texas Loan Policy Coverage amount \$500,000.00 requested by gatest4 office	Issued as of 4/26/2019, 9:46:41 AM	View/Print Update Cancel

ViewArtifact



National Investors Title Insurance Company

P.O. Drawer 2687, Chapel Hill, North Carolina 27515-2687

INSURED CLOSING SERVICE (T - 50)

WellsFargo Mortgage
10010 Lender Row
Burbank, CA 20012

April 26, 2019

Name of Issuing Agent (hereafter, "Issuing Agent"):
University Title Company
1021 University Dr E
College Station, TX 77840-2185

Re: Insured Closing Service

Borrower Name: Patrick Opela

When viewing a CPL or Policy Jacket you have the ability to Print or Download as PDF.



OWNER'S POLICY OF TITLE INSURANCE (T-1)
 Issued by
National Investors Title Insurance Company

NITIC Policy #: **OP1A0112019000001**
 Agent File #: 20190001

Any notice of claim and any other notice or statement in writing required to be given the Company under this Policy must be given to the Company at the address shown in Section 18 of the Conditions.

COVERED RISKS

SUBJECT TO THE EXCLUSIONS FROM COVERAGE, THE EXCEPTIONS FROM COVERAGE CONTAINED IN SCHEDULE B AND THE CONDITIONS, NATIONAL INVESTORS TITLE Insurance, sustained or incurred by the Insured

1. Title being vested other than as stated in Schedule B
2. Any defect in or lien or encumbrance on the Title caused by:
 - (i) forgery, fraud, undue influence, duress or other wrongful act;
 - (ii) failure of any person or Entity to have authorized a transfer or conveyance;
 - (iii) a document affecting Title not properly created, executed, witnessed, sealed, acknowledged, notarized or delivered;
 - (iv) failure to perform those acts necessary to create a document by electronic means authorized by law;
 - (v) a document executed under a falsified, expired or otherwise invalid power of attorney;
 - (vi) a document not properly filed, recorded or indexed in the Public Records including failure to perform those acts by electronic means authorized by law; or
 - (vii) a defective judicial or administrative proceeding.

Policy Jackets can be opened to copy and paste the issued policy number into the agents production system.

Products		
T-50: Insured Closing Service - Lender CPL coverage limit \$550,000.00 requested by gated4 office	Issued as of 4/26/2019, 9:29:24 AM	View/Print Update Cancel
T-1: Texas Owners Policy Coverage amount \$550,000.00 requested by gated4 office	Issued as of 4/26/2019, 9:45:08 AM	View/Print Update Cancel
T-2: Texas Loan Policy Coverage amount \$500,000.00 requested by gated4 office	Issued as of 4/26/2019, 9:46:41 AM	View/Print Update Cancel

Should you need to cancel a product you will need complete the following.

Cancel T-1: Texas Owners Policy ?



Reason for cancellation

- Reason for cancellation
- Deal fell through
- Wrong Jacket
- Duplicate
- User created product in error
- Other